

## 1 Broker Details

Broker name	Company name
Email	Principal firm or network
Contact number	Office telephone number

## 2 Application Details

### First Applicant

Title	Forename		
Middle name(s) (Required)			
Surname			
Maiden Name/Previous name (Required)	Date of birth		
Number of dependents/ages	Marital status		
Home telephone number	Mobile telephone number		
Nationality	Are you a UK resident?	YES	NO
How long have you lived in the UK?	Permanent right to reside in UK?	YES	NO

### Second Applicant

Title	Forename		
Middle name(s) (Required)			
Surname			
Maiden Name/Previous name (Required)	Date of birth		
Number of dependents/ages	Marital status		
Home telephone number	Mobile telephone number		
Nationality	Are you a UK resident?	YES	NO
How long have you lived in the UK?	Permanent right to reside in UK?	YES	NO

## 3 Current Contact Details

### First Applicant

Current address - if less than 3 years please provide a full 3 years history

Postcode	Time at current address		
	Years:	Month:	
Property Type (eg flat)	How many floors? (if)	No of bedrooms	
Occupancy type - i.e. homeowner, renting etc			
If renting, please state the monthly rental payment			

### Second Applicant

Current address - if less than 3 years please provide a full 3 years history

Postcode	Time at current address		
	Years:	Month:	
Property Type (eg flat)	How many floors? (if)	No of bedrooms	
Occupancy type - i.e. homeowner, renting etc			
If renting, please state the monthly rental payment			

## 4 Previous Contact Details

### First Applicant

Current address - if less than 3 years please provide a full 3 years history

Postcode  
Time at current address  
Years:      Month:  
Property Type (eg flat)    How many floors? (if)    No of bedrooms

Occupancy type - i.e. homeowner, renting etc

### Second Applicant

Current address - if less than 3 years please provide a full 3 years history

Postcode  
Time at current address  
Years:      Month:  
Property Type (eg flat)    How many floors? (if)    No of bedrooms

Occupancy type - i.e. homeowner, renting etc

## 5 Existing Mortgage & Loan Details

Current mortgage lender      Existing mortgage balance      Value of existing property      Monthly mortgage payment  
£      £      £

## 6 New Loan Details

Purpose of loan      Purchase      Remortgage      Repayment vehicle  
Property use      Residential      Buy To Let      Source of deposit  
Repayment type      Repayment      Interest only      Part & Part      If a gifted deposit, please confirm the relationship  
Capital Repayment      Interest Only      Freehold      Leasehold      Unexpired lease term  
If Part & Part, please confirm value      Tenure  
Rent achievable per calendar month      YES      NO  
Is the property ex local authority or HA?      YES      NO  
Is the property a new build?  
Purchase price      LTV (%)      Term      Property Type (eg flat, house, bungalow)      If flat, which floor?  
£      £      £  
Loan amount      Valuation      Approx year of build      No of bedrooms      Standard construction?  
£      £      Sale Price (if selling existing property)

## 7 Property to be Mortgaged Details

Address      Any additional details

Post Code      How many floors? (if)      No of bedrooms

Property Type - detached, semi-detached, purpose built, converted etc

## 8

## Financial Commitments

## Other Borrowing

Lender	Balance	Monthly payment	Type (card, loan etc)	Applicant			To be repaid	
				1	2	Joint	1	2

Monthly maintenance CSA or alimony payments

Additional properties?	Total No	Total value	Outstanding balances	Monthly mortgage payments	Rent received
		£	£	£	£

If over 5 please provide an asset and liability statement

## 9

## Financial Commitments

## First Applicant

YES NO

Have you ever been bankrupt/repossessed?

YES NO

Have you ever had a County Court judgement (or decrees) registered against you?

YES NO

Have you ever had any arrears?

YES NO

Have you ever had defaults registered against you?

YES NO

Do you have any payday loans?

YES NO

Have you entered into any IVA or debt management plan?

## Second Applicant

YES NO

Have you ever been bankrupt/repossessed?

YES NO

Have you ever had a County Court judgement (or decrees) registered against you?

YES NO

Have you ever had any arrears?

YES NO

Have you ever had defaults registered against you?

YES NO

Do you have any payday loans?

YES NO

Have you entered into any IVA or debt management plan?

If yes please provide dates registered, amounts, dates satisfied and reasons

## 10

## Monthly Expenditure

## First Applicant

Total no of adult dependents

Total no of child dependents

Household bills and services

£

Living costs

£

Childcare

£

Travel & motoring

£

Leisure & recreation

£

Ground rent & service charge

£

## Second Applicant

Total no of adult dependents

Total no of child dependents

Household bills and services

£

Living costs

£

Childcare

£

Travel & motoring

£

Leisure & recreation

£

Ground rent & service charge

£

## 11 Employment Details

### First Applicant

If under 12 months employment history please provide a full 12 months history

Occupation

Employer name

Employer address

Postcode

Period of employment

Years:

Month:

Annual basic income

Guaranteed overtime/bonus

£

£

Other income

**TOTAL**

£

£

Please confirm the source and type of any other income

### Second Applicant

If under 12 months employment history please provide a full 12 months history

Occupation

Employer name

Employer address

Postcode

Period of employment

Years:

Month:

Annual basic income

Guaranteed overtime/bonus

£

£

Other income

**TOTAL**

£

£

Please confirm the source and type of any other income

## 12 Self Employed

### First Applicant

If a limited company please confirm last 3 years salary and dividends for each applicant

Company/trading name

Nature of business

How long trading?

YES NO

Are there 3 years accounts?

Year 1

Net profit

Salary taken

Dividend

£

£

£

Year 2

Net profit

Salary taken

Dividend

£

£

£

Year 3

Net profit

Salary taken

Dividend

£

£

£

Percentage Shareholding

Is there a company accountant?

%

### Second Applicant

If a limited company please confirm last 3 years salary and dividends for each applicant

Company/trading name

Nature of business

How long trading?

YES NO

Are there 3 years accounts?

Year 1

Net profit

Salary taken

Dividend

£

£

£

Year 2

Net profit

Salary taken

Dividend

£

£

£

Year 3

Net profit

Salary taken

Dividend

£

£

£

Percentage Shareholding

Is there a company accountant?

%

## 13 Additional Information